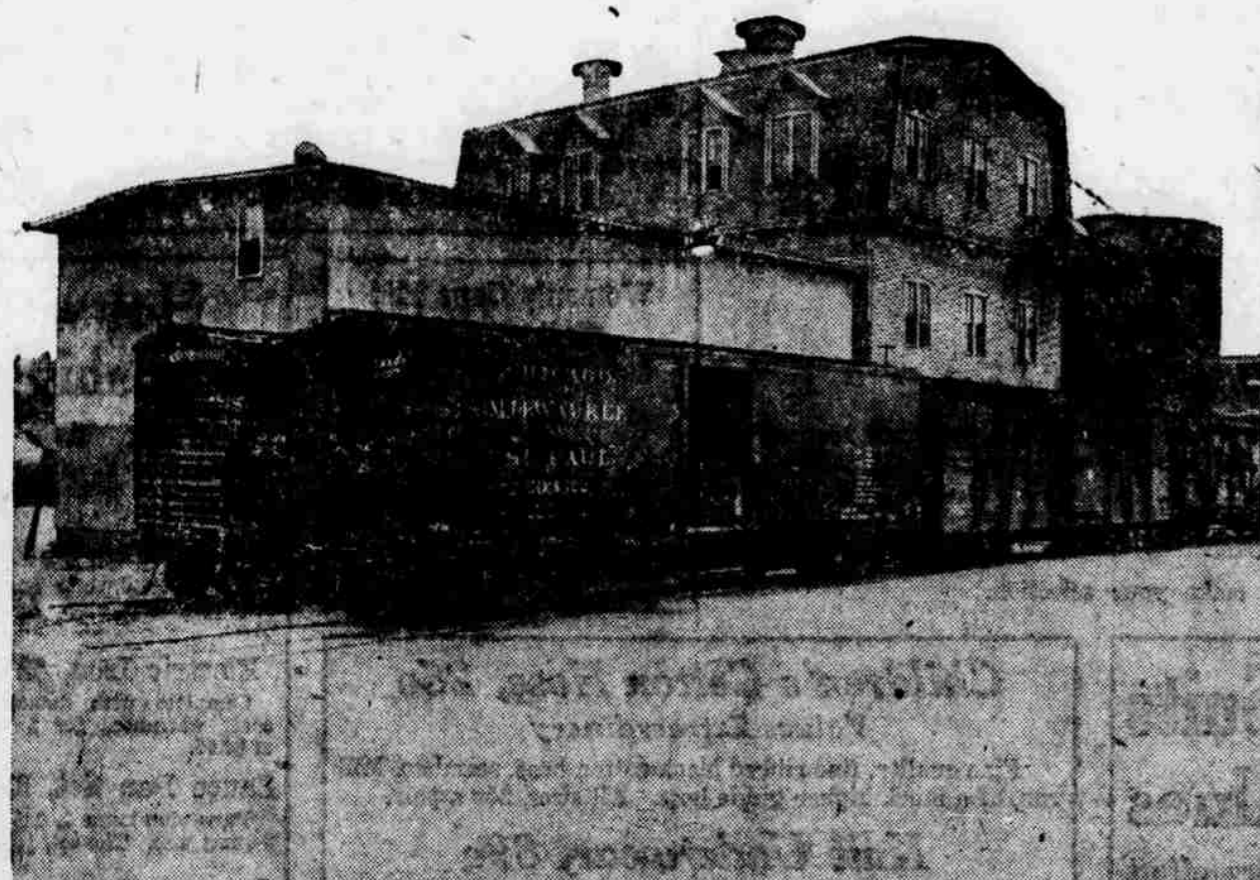
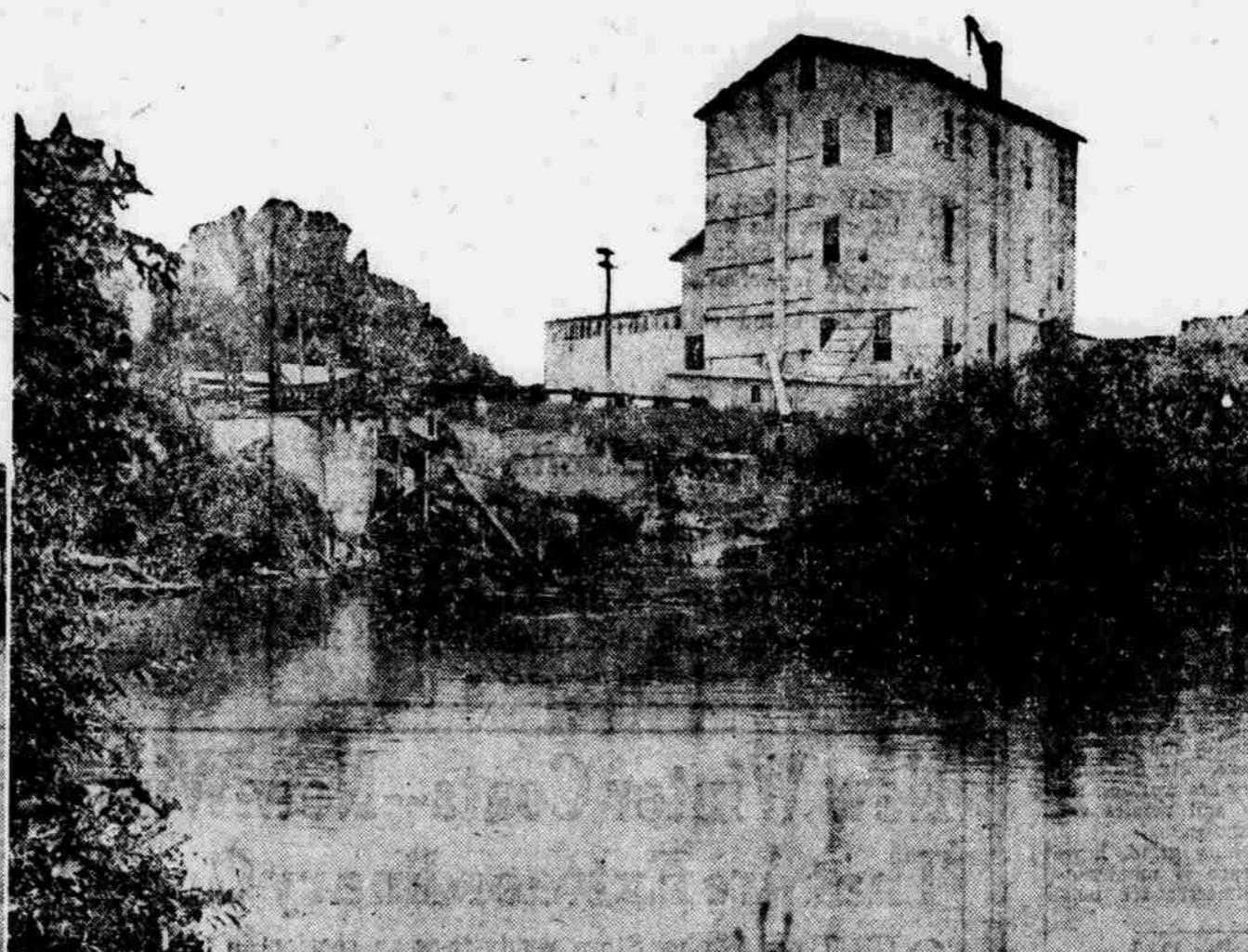


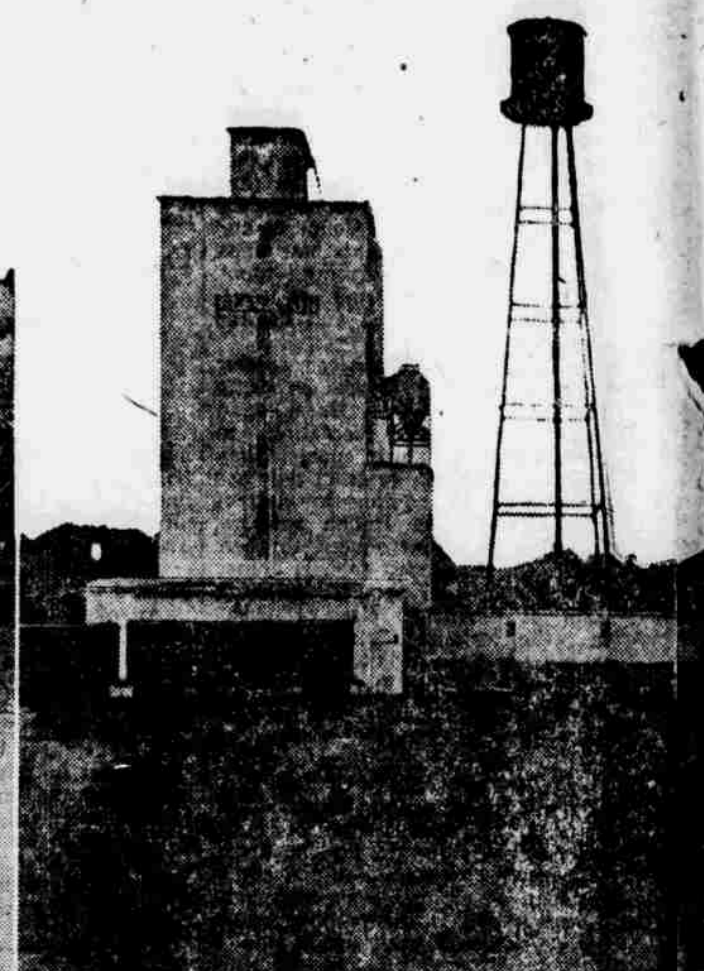
Your Golden Opportunity



THE MILL AT GRAND ISLAND, NEBRASKA



THE MILL AT ST. EDWARD, NEBRASKA



THE MILL AT OMAHA, NEBRASKA

The Company

The NEBRASKA CONSOLIDATED MILLS COMPANY is incorporated under the laws of the State of Nebraska for \$2,500,000.00—25,000 shares—par value \$100.00 per share—12,500 shares is 8% preferred, fully participating voting stock—12,500 shares is common stock, also voting stock. This stock is fully paid and non-assessable.

At this time the Company is offering a limited amount of its stock to careful, shrewd investors, at the organization price of \$100.00 per share. This is the same price at which the officers and directors are buying their stock. **THERE IS NOT ONE DOLLAR OF PROMOTED STOCK IN THIS COMPANY.**

While this stock is all voting stock, and the Preferred Stock controls the Company just as much as the Common Stock, and the Common Stock controls the Company just as much as the Preferred Stock, yet that there may be no doubt in anyone's mind—it is necessary when the purchaser buys one share of Preferred Stock that he also buy one share of Common Stock.

This Company has received from the Bureau of Securities of the State of Nebraska, a permit to sell its stock.

The NEBRASKA CONSOLIDATED MILLS COMPANY of Omaha, Nebraska, has received Permit No. 594 from the Bureau of Securities, Department of Trade and Commerce, State of Nebraska, authorizing the sale of securities herein described, in accordance with Article 20, Chapter 190, Session Laws of 1919, and the General Laws of the State of Nebraska.

Fill Out One of the Three Coupons Below and Mail Today, Before It Is Too Late

Mills In This Consolidation

The NEBRASKA CONSOLIDATED MILLS COMPANY intends to purchase the milling properties located as listed below, in the State of Nebraska.

- Ravenna Mills..... Ravenna, Nebraska
- Blackburn & Furry Mills..... St. Edward, Nebraska
- Glade Mills..... Grand Island, Nebraska
- Hastings Milling Co..... Hastings, Nebraska
- Omaha Flour Co.'s Mill..... Omaha, Nebraska

and to pay therefor a consideration of \$1,042,125.00, and the final consummation of said purchase depends upon the ability of this Company to secure sufficient capital for that purpose, and the returns upon investments in the stock of this Company depend primarily upon the future successful consolidation and purchase of said properties.

Here is the provision made by the Bureau of Securities relative to the manner in which this Company must safeguard the funds received from the sale of stock:

"This Company is paying a total of 17½% for commission in the sale of stock and for expense of promotion, and the remaining 82½% is being deposited in trust in Banks and Trust Companies in the State of Nebraska, in compliance with the order of the Bureau of Securities, until such time as the total amount of \$1,042,125.00 has been accumulated, at which time said sum will be expended for the purchase of the properties herein involved."

Stockholder Protection

It often occurs that a stockholder in stock, but having no experience in such a stock at a figure less than he paid for it is often desirable to find a quick and increased may have had in his possession. In NEBRASKA CONSOLIDATED MILLS COMPANY their stock and receive its real value without a part of the Articles of Incorporation and is printed on every subscription blank part

Here Is the Clause Which Protects

"After the payment of the first 8% of Stock each year, 20% of the net remaining set aside each year as a reserve fund, and Preferred and Common Stock shall have the stock at its book value. Such redemption of stock is filed for redemption."

The Men Behind This Project

Every man connected with this Company holder. They will all subscribe and pay for \$100.00 per share, because THERE IS NOT IN THIS COMPANY.

The men at the head of this Company individual mills. THEY ARE ENTERING THE CAUSE THEY KNOW THAT CONSOLIDATED INDIVIDUAL MILLS CAN EVER BE SUCCESSFUL IN THE CONSOLIDATION OF MILLS IN NEBRASKA AND DAKOTAS.

The President and Manager of the NEBRASKA CONSOLIDATED MILLS COMPANY is Mr. A. R. Kinney. He has been active in the mill industry of Nebraska for twenty-one years and is one of the leading millers of Nebraska, but throughout the West. He has served as President of the Nebraska Millers' Association and is Vice President of the stockholder in many other successful Nebraska

CASH COUPON

Nebraska Consolidated Mills Co.,
823-24 First National Bank Bldg., Omaha, Neb.

I hereby subscribe for..... shares of the 8%, preferred, fully participating, fully voting stock and the same number of shares of Common Stock, also voting stock, of the NEBRASKA CONSOLIDATED MILLS COMPANY, of Omaha, Nebraska, at its organization price of \$100.00 per share.

I hereby enclose \$..... as payment in full for..... shares of the Preferred Stock and..... shares of the Common Stock.

Name.....
City.....
County.....
Date..... State.....

RESERVATION COUPON

Nebraska Consolidated Mills Co.,
823-24 First National Bank Bldg., Omaha, Neb.

In order that I may have an opportunity to purchase stock in the NEBRASKA CONSOLIDATED MILLS COMPANY of Omaha, Nebraska, at its organization price \$100.00 per share, I hereby reserve..... shares of the 8% preferred, fully participating voting stock, and the same number of shares of Common Stock, also voting stock, for fifteen days from date. On or before that time I agree to either take up the stock and pay for it or I will release the same to the Company.

Name.....
City.....
County.....
Date..... State.....

Nebraska Consolidated

823-24 First National

OMAHA

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